

## FPA MIAMI-DADE AND CFA MIAMI COLLABORATIVE DINNER MEETING TUESDAY, FEBRUARY 9, 2010

**Time:** 5:30 – 6:00 PM—Registration and Networking ♦ 6:00 – 8:00 PM—Dinner & Presentation

**Location:** Hurricane 100 Room, UM's BankUnited Center, 1245 Dauer Drive, Coral Gables

**Cost:** *In Advance:* All Attendees: \$35 / *At the Door:* All Attendees: \$45

### ALICE IN THE WONDERLAND OF ESTATE TAXES – CURIUSER AND CURIUSER

Michael A. Dribin, Partner in the Miami office of Broad and Cassel, will discuss the current status of the estate tax, related transfer tax laws, and carryover basis. He will provide a review of the ten-year estate tax legislation, and 2009 discussion of reform ("How did we get in this mess?"); the status of the estate tax, generation-skipping tax, carryover basis laws, as they exist today ("Where are we?"); and prospects for reform of 2010 law and permanent reform beyond that ("Where are we going?"). In addition, Mr. Dribin will discuss potential planning opportunities in light of repeal in 2010, and provide information about how we should be advising our clients.

Michael A. Dribin is a Partner in the Miami office of Broad and Cassel. He serves as Chairperson of the Firm's Estate Planning and Trusts Practice Group. Mr. Dribin focuses a majority of his practice in estate planning and probate and trust litigation. He has annually been recognized since 1993 in the top legal guide, "The Best Lawyers in America." Mr. Dribin has been a Board Certified Wills, Trusts and Estates Lawyer since its inaugural year of certification in 1986. He is a Fellow of the American College of Trust and Estates Counsel (member, Fiduciary Litigation Committee). Mr. Dribin has served as a mediator in a number of significant probate and trust litigation cases, including the Estate of the late Joseph Robbie, former owner of the Miami Dolphins. He is an Estate Planning Advisor in the University of Miami Masters in Estate Planning program. He also is an active member of the Probate and Guardianship Court Committee of the Dade County Bar Association. Mr. Dribin serves as Secretary of the Real Property, Probate and Trust Law Section of the Florida Bar, is Past Chair of its Attorney-Trust Officer Liaison Conference and is Past Chair of its Probate Law Committee. Mr. Dribin is Past President of the Estate Planning Council of Miami, and a frequent lecturer on areas of probate, trust and guardianship law and related areas of litigation, and in the area of estate planning. Mr. Dribin has also been designated a "Florida Super Lawyer" by Law & Politics magazine for four consecutive years, recognized since 1993 by the top legal guide "The Best Lawyers in America," published by Woodward and White, and designated a 2009 "Florida Legal Elite" in Florida Trend magazine by his peers. Mr. Dribin is a dedicated volunteer holding such positions as past President of Temple Beth Shalom of Miami Beach, Florida, and Past Chairman of the Professional Advisory Committee of the Foundation of Jewish Philanthropies of the Greater Miami Jewish Federation. He is also a member of the professional advisory committees of the American Red Cross, the Baptist Hospital Foundation, the United Way of Dade County, and the Dade Community Foundation.

*As a participant in the CFA Institute Approved-Provider Program, CFA Miami has determined that this event qualifies for 2 credit hour(s). If you are a CFA Institute member, CE credit for your participation in this program will be automatically recorded in your CE Diary. Accepted for 2 hours of CFP CE.*



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**To register, please forward payment by credit card or check by 5:00 PM, Friday, February 5, 2010.**

**Fax form below with credit card information to: 305-470-7487**

**OR**

**Mail form below with check to: FPA of Miami-Dade, P.O. Box 560982, Miami, FL 33256-0982**

*Payment must be received prior to meeting or guaranteed with a credit card.*

*Cancellations received 48 hours prior to the meeting will receive a full refund. "No-shows" will be invoiced.*

**Please charge my  MasterCard  Visa  Amex or  I will send a check (must be received by 2/5/10)**

Credit Card # \_\_\_\_\_ Exp. Date \_\_\_\_\_ Amount \_\_\_\_\_ (All attendees in advance: \$35; At the door: \$45)

Name \_\_\_\_\_

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Firm Address, City, State, Zip \_\_\_\_\_

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By my signature below, I hereby authorize FPA of Miami-Dade to debit my credit card for the total amount. I have read and understand the cancellation/refund policy of this registration agreement.

Date \_\_\_\_\_ Signature \_\_\_\_\_

**Questions? Call 786-390-7655 or e-mail: info@FPAMiamiDade.org**